



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Listing Department

July 22, 2021,
Sc no. 16453

Dear Sir,

Sub: Intimation of Allotment of Non-Convertible Debentures ('NCDs') aggregating ₹500 crores on a Private Placement basis

This is with further reference to our letters sc no. 16442 and sc no. 16448 dated July 15, 2021 and July 20, 2021 respectively, in regard to issuance of NCDs on private placement basis.

We wish to inform you that the Board approved Committee has today approved allotment of 5000 Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures E30-B Series of face value ₹10,00,000/- each at par aggregating ₹500 crores on private placement basis, on terms and conditions as mentioned in the Information Memorandum for the said Issue as detailed hereunder:

Debenture Series	Offer Size	Interest payable	Allottees	No. of Debentures allocated
E30-B	500 crores	6.95% p.a.	State Bank of India	4800
			Karnataka Bank Limited	150
			IDBI Credit Risk Fund	35
			IDBI Ultra Short Term Fund	15

Schedule of payment of coupon/interest and principal is as under:

Cash flows	Date*	No. of Days in Coupon Period	Amount per Debenture (₹)
1st Coupon	July 22, 2022	365	69,500.00
2nd Coupon	July 22, 2023	365	69,500.00
3rd Coupon	July 22, 2024	366	69,500.00
4th Coupon	July 22, 2025	365	69,500.00
5th Coupon	March 31, 2026	252	47,983.56
Principle	March 31, 2026		10,00,000.00

*Note: The Coupon Payment date is subject to Business Day Convention as per Term Sheet.

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520



The NCDs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited and National Stock Exchange of India Limited.

The Meeting commenced at 9.30 a.m. and concluded at 9.40 a.m.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, for the information of the Exchange and of the Debenture holders.

Yours Faithfully,
Tata Motors Limited

A handwritten signature in blue ink that reads 'Hoshang K Sethna' with a stylized flourish at the end.

Hoshang K Sethna
Company Secretary

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 7799

www.tatamotors.com CIN L28920MH1945PLC004520